

FA 100

64. JMG Financial Group

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JMG Financial Group, based in Downers Grove, IL, is ranked No. 64 on the 2023 CNBC Financial Advisor 100 list. The firm also appeared on last year's FA 100 list.

Total AUM: \$4.5B (AccuPoint Solutions)

Years in Business: 38 (AccuPoint Solutions)

Accounts Under Management: 4,560 (AccuPoint Solutions)

Previous appearances on FA 100 List: 3 (No. 61 in 2022)

Principals:

Anthony Cecchini, Chief Executive Officer

Yonhee Choi Gordon, Chief Operating Officer & Chief Marketing Officer

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